# LOW-INCOME HOUSEHOLD WATER ASSISTANCE PROGRAM APPLICATION CHECKLIST

## PLEASE READ BOTH SIDES of this instruction sheet. ALL INCOMPLETE APPLICATIONS WILL BE DENIED!!!!

#### \*\*\*\*\*\*\*THIS IS NOT A GUARANTEED PROGRAM!!!\*\*\*\*\*\*\*

1-800-233-4480 Toll Free HEAP Line / 1-844-742-6925 Toll Free Fax You can apply online by visiting our website: www.nces.org

The following information is required to apply for the Low-Income Household Water Assistance (LIHWAP) Program:

- Applicant must provide a government issued identification (ID) card, which must include a photo. Acceptable forms of ID are:
  - State/Tribal identification (ID) card
  - o Driver's license
  - U.S. Passport or passport card
  - o U.S. military/military dependent's ID card (front and back)
  - Permanent Resident card
  - Certificate of Citizenship/Naturalization
  - Employment Authorization Document
- <u>Water</u> Bill: Need current month's water bill. The bill must show a past due balance owed. If
  water is included in the rent, then submit the <u>Landlord/Management Agreement</u> included in
  this packet.
- Income: State each household member's monthly gross income on the application. If any household member is a current recipient of CAL-Works (cash aid) or CAL-Fresh (food stamps), please provide one of the following verification methods:
  - o Benefit letter for the current month/quarter;
  - o Printout from the county entity (Social Services) for the current month.

### Please return your application to the address that applies to your county:

| Lake, Mendocino & Napa Counties: | Lake County:<br>(Electric bills only) | Solano County:     | Sonoma County:       | Yolo County:           |
|----------------------------------|---------------------------------------|--------------------|----------------------|------------------------|
| North Coast Energy               | North Coast Energy                    | North Coast Energy | North Coast Energy   | North Coast Energy     |
| Services, Inc.                   | Services, Inc.                        | Services, Inc.     | Services, Inc.       | Services, Inc.         |
| P.O. Box 413                     | 5132 Hill Rd E                        | 190 S. Orchard Ave | 1100 Coddingtown Ctr | 1250 Harter Ave, Ste F |
| Ukiah CA 95482                   | Lakeport CA 95453                     | Vacaville CA 95688 | Santa Rosa CA 95401  | Woodland CA 95776      |
| (707) 463-0303                   | (707) 463-0303                        | (707) 422-3200     | (707) 495-4417       | (530) 669-5700         |
| (707) 463-0637 Fax               | (707) 463-0637 Fax                    | (707) 422-3227 Fax | (707) 497-3010       | (530) 669-5800         |

### YOU MUST PROVIDE CURRENT PROOF OF INCOME AND ENERGY COSTS WITH YOUR APPLICATION COVERING THE

### PAST 30 DAYS. IF NOT PROVIDED YOUR APPLICATION WILL BE DENIED! Proof of income and energy bills must be dated within the past 6 weeks!!!

#### **INCOME** – TYPES OF INCOME AND ACCEPTABLE FORMS OF VERIFICATION

\*Please note: Income verification must show the name of the person receiving the income and the dates/period covered

- ➤ Wages/Earned Income Current copy of paystubs covering one full month showing gross amount before taxes OR letter from employer showing company name, address, phone number, the gross amount before taxes and period covered OR Notice of Action from Social Services showing earned income.
- > Pensions and Annuities copy of check stub OR annual statement for current month/year OR letter or printout for current month/year OR Form 1099 (Only acceptable until February 15th of the current year).
- Public Assistance / General Assistance current "Passport to Services" printout **OR** current Notice of Action **OR** verification from worker with amount of payment & date **OR** Food Stamp verification with current income amount listed **OR** copy of bank statement showing direct deposit.
- > SSA/SSI/SSDI/SSP copy of check within the last 30 days OR copy of bank statement (all pages) showing direct deposit OR dated annual benefit letter for current year OR computer printout from Social Security office OR payee letter showing income amount for current year OR Form 2458 from Social Security Office OR current HUD statement OR Notice of Planned Action (SSA-L8155-U2) OR Form 1099 (Only acceptable until February 15<sup>th</sup> of the current year).
- ➤ Interest/Dividend/Royalties Income current statement from bank(s) OR current copy of financial statement(s) showing direct deposit OR copy of current check(s) OR Form 1099 (Only acceptable until February 15th of the current year)
- > Workers Comp/Disability/Unemployment Benefits copy of current check stub(s) OR current printout OR current award letter.
- > Child/Spouse/Individual Support court document OR copy of check OR signed statement from person providing the support OR Notice of Action showing support amount.
- ➤ Veteran's Benefits copy of check or check stub OR benefit letter for the current year OR letter of verification from VA OR copy of current bank statement (all pages) showing direct deposit.
- > Self-Employed / Rental Income copy of ledger, journal or profit & loss statement covering the past full months, signed & dated, showing gross receipts and expenses (listed out) totals. Also need most recent Tax Form 1040 (2 pages), Schedule 1 and Schedule C / Schedule E (for rental properties), signed and dated. (i.e. 2019 tax forms are good until April 15, 2021).
- > Survivors' Benefits Copy of current check or check stub OR current printout OR current award letter OR current bank statement showing direct deposit.
- > Other Sources of Income / No income verification—current receipts for recycled materials; a signed & dated CSD 43B form Survey of Income and Expenses, Survey of Income and Expenses, filled out completely (see attached)

North Coast Energy Services, Inc. Low-Income Household Water Assistance Program HEAP Line (800) 233-4480 (LIHWAP) Official Use Only: Phone (707) 463-0303 P.O. Box 413, Ukiah, CA 95482 Fax (707) 463-0637 CSD 41 (04/2022) Toll Free Fax (844) 742-6925 A.C.C. Agency: Intake Initials: Intake Date: Eligibility Cert Date First name Middle Initial Last Name Date of Birth MM/DD/YY SERVICE ADDRESS - Address where you live (this cannot be a P.O. Box) Service Address Unit Number Service City Service County Service State Service Zip Code Is your service address the same as mailing address?..... 

Yes □ No Do you own or rent your home?..... ☐ Rent Mailing Address Unit Number Mailing City Mailing County Mailing State Mailing Zip Code Social Security Number Telephone Number ( ) (SSN): E-mail Address: PEOPLE LIVING IN HOUSEHOLD **INCOME** Enter the total number of people Enter the total number of people living in the household, who receive income including yourself Demographics: Enter the number of people in the Enter the total gross monthly income for all people living in household who are: the household: Ages 0 - 2 Years TANF / CalWorks \$ Ages 3 - 5 years SSI / SSP Ś Ages 6 - 18 years SSA / SSDI \$ Ages 19 - 59 Paycheck(s) \$ Ages 60 and older \$ Interest Disabled Pension \$ Native American Ś Other \$ Total Monthly Income Seasonal or Migrant Farmworker **HOUSEHOLD MEMBERS** ENTER THE INFORMATION BELOW FOR ALL HOUSEHOLD MEMBERS. If you have more than 7 people in your household, please list the information on a separate piece of paper. APPLICANT (HOUSEHOLD MEMBER 1) First Name M.I. Last Name Relationship to Applicant Self Date of Birth: Race: ☐ American Indian or Alaska Native ☐ Asian Hispanic/Latino/Spanish? Gender: ☐ Female ☐ Male ☐ Black or African American ☐ Yes ☐ No ☐ Other  $\square$  Native Hawaiian or Other Pacific Islander  $\square$  White ☐ Unknown/Decline to ☐ Unknown/Decline to State ☐ Multi-Race ☐ Other ☐ Unknown/Decline to State State Amount of Gross Monthly Income (before taxes): Source of Income: Notified client by: Email Mail Phone on \_\_\_\_\_\_ that the application was incomplete. Client to respond by \_\_\_\_\_ \_\_\_\_\_ (10 working days)

Received remaining information on

NOTIFICATION LETTER TO BE SENT BY \_\_\_\_\_\_\_(15 working days from receipt)

| HOUSEHOLD MEMBER 2  |   |   |                                 |                           |  |  |
|---|---|---|---------------------------------|---------------------------|--|--|
| First Name  | M.I.  | Last Name                                       |                                 | Relationship to Applicant |  |  |
|   | li:   |   |                                 |                           |  |  |
| Date of Birth:  | Pacas   | American Indian                                 |                                 |                           |  |  |
| Gender: ☐ Female ☐ Male   | - Nace:   | ☐ American Indian or                            | Hispanic/ Latino/Spanish?       |                           |  |  |
| Other   |   | ☐ Black or African Ar                           |                                 | ☐ Yes ☐ No                |  |  |
| ☐ Unknown/Decline to State  |   |   | r Other Pacific Islander  White | ☐Unknown/Decline to       |  |  |
| Amount of Gross Monthly Income (befo                              | ro tayor  | ☐ Multi-Race ☐ Other ☐ Unknown/Decline to State |                                 | State                     |  |  |
| wind and of Gross Working medine (belo                            | re taxes  | ) <u>                                    </u>   | Source of Income:               |                           |  |  |
| HOUSEHOLD MEMBER 3  |   |   |                                 |                           |  |  |
| First Name  | M.I.  | Last Name                                       |                                 | Relationship to Applicant |  |  |
|   | 1   |   |                                 | Relationship to Applicant |  |  |
| D. ( Solid  |   |   |                                 |                           |  |  |
| Date of Birth:  | Race:   |   | Alaska Native 🗌 Asian           | Hispanic/ Latino/Spanish? |  |  |
| Gender: ☐ Female ☐ Male   | 1   | ☐ Black or African An                           |                                 | ☐ Yes ☐ No                |  |  |
| □ Other   | 1   |   | Other Pacific Islander 🗌 White  | ☐Unknown/Decline to       |  |  |
| Unknown/Decline to State  |   | ☐ Multi-Race ☐ Othe                             | er Unknown/Decline to State     | State                     |  |  |
| Amount of Gross Monthly Income (befo                              | re taxes  | ):  | Source of Income:               |                           |  |  |
| HOUSEHOLD MEMBER 4  |   |   |                                 |                           |  |  |
| First Name  | M.I.  | Last Name                                       |                                 |                           |  |  |
|   | 101.1.  | Last Maille                                     |                                 | Relationship to Applicant |  |  |
|   |   |   |                                 |                           |  |  |
| Date of Birth:  | Race:   | ☐ American Indian or                            | Alaska Native  Asian            | Hispanic/ Latino/Spanish? |  |  |
| Gender: ☐ Female ☐ Male   |   | ☐ Black or African Am                           | nerican                         | ☐ Yes ☐ No                |  |  |
| ☐ Other   |   | ☐ Native Hawaiian or                            | Other Pacific Islander   White  | ☐Unknown/Decline to       |  |  |
| ☐ Unknown/Decline to State  |   |   | er □Unknown/Decline to State    | State                     |  |  |
| Amount of Gross Monthly Income (before                            | Amount of Gross Monthly Income (before taxes):  Source of Income: |   |                                 |                           |  |  |
| HOUSEHOLD MASSADED S  |   |   |                                 |                           |  |  |
| HOUSEHOLD MEMBER 5 First Name                                     |   | 1   |                                 |                           |  |  |
| Thist Name  | M.I.  | Last Name                                       |                                 | Relationship to Applicant |  |  |
|   |   |   |                                 | 2                         |  |  |
| Date of Birth:  | Race:   | ☐ American Indian or                            | Alaska Native   Asian           | Hispanic/ Latino/Spanish? |  |  |
| Gender: 🗆 Female 🗆 Male   | 1   | ☐ Black or African Am                           |                                 | ☐ Yes ☐ No                |  |  |
| ☐ Other   |   | ☐ Native Hawaiian or                            | Other Pacific Islander   White  | ☐Unknown/Decline to       |  |  |
|   |   | r □Unknown/Decline to State                     | State                           |                           |  |  |
| Amount of Gross Monthly Income (before                            | e taxes)  | s): Source of Income:                           |                                 |                           |  |  |
|   |   |   |                                 |                           |  |  |
| HOUSEHOLD MEMBER 6  |   |   |                                 |                           |  |  |
| First Name  | M.I.  | Last Name                                       |                                 | Relationship to Applicant |  |  |
|   |   |   |                                 |                           |  |  |
| Date of Birth:  | Race:   | American Indian or                              | Alaska Native                   | Hispanic/ Latino/Spanish? |  |  |
| Gender: ☐ Female ☐ Male   |   | ☐ Black or African Am                           |                                 | ☐ Yes ☐ No                |  |  |
| ☐ Other   | l .   |   | Other Pacific Islander   White  | ☐ Unknown/Decline to      |  |  |
| Unknown/Decline to State  |   |   | r □Unknown/Decline to State     | State                     |  |  |
| Amount of Gross Monthly Income (before taxes):  Source of Income: |   |   |                                 |                           |  |  |
|   |   |   |                                 |                           |  |  |
| HOUSEHOLD MEMBER 7  |   |   |                                 |                           |  |  |
| First Name  | M.I.  | Last Name                                       |                                 | Relationship to Applicant |  |  |
|   |   |   |                                 |                           |  |  |
| Date of Birth:  | Race  | American Indian or                              | Alaska Native 🗌 Asian           | Hispanic/ Latino/Spanish? |  |  |
| Gender: ☐ Female ☐ Male   |   | ☐ Black or African Am                           |                                 | ☐ Yes ☐ No                |  |  |
| ☐ Other   |   | _ Sidek of Afficial Affi                        | (Serioul)                       | 03 _ 140                  |  |  |

| ☐ Unknown/Decline to State   | ☐ Native Hawaiian or Other Pacific Islander                       |                | ☐Unknown/Decline to    |  |  |
|--|---|----------------|------------------------|--|--|
| Amount of Cross Monthly Income (Inches   | ☐ Multi-Race ☐ Other ☐ Unknown/Declin                             | e to State     | State                  |  |  |
| Amount of Gross Monthly Income (befor  | Amount of Gross Monthly Income (before taxes):  Source of Income: |                |                        |  |  |
|  | *   |                |                        |  |  |
|  |   |                |                        |  |  |
|  | URRENTLY receiving CalFresh (Food Stamps)?                        | ☐ Yes          | □ No                   |  |  |
| -  | URRENTLY receiving CalWorks (Cash Aid)?                           | ☐ Yes          | □ No                   |  |  |
| Have you or someone in your household  | received LIHEAP assistance in the past 120 days?                  | ☐ Yes          | □ No                   |  |  |
| PAY BILL   |   |                | EL VO.                 |  |  |
| complete copy of most recent bill or receipt)  | ments, (CHOOSE ONLY ONE) do you want the LIHW                     | /AP benefit    | to be applied? (Attach |  |  |
|  | ater and Wastewater is Combined in One Bill                       |                |                        |  |  |
| Enter the water/wastewater company an  | d account number:   |                |                        |  |  |
| Company Name:  | Account #:  |                |                        |  |  |
| Is your utility service shut-off?  | Yes No  |                |                        |  |  |
| Do you have a past due notice or past due  Are your utilities included in rent or subm   |   |                |                        |  |  |
| Are your utilities included in rent or subm  | netered?  |                |                        |  |  |
| The information on this application will be used to determine and verify my eligibility for assistance. By signing below, I give my consent (permission) to CSD, its contractors, consultants, other federal or state agencies (CSD Partners) and to my utility company and its contractors, to share information about my household's utility account and/or other information needed to provide services and benefits to me as described at the end of the form. I understand that if my application for LIHWAP benefits or services is denied, or if I receive untimely response or unsatisfactory performance, I may initiate a written appeal with the local service provider and my appeal shall be reviewed no later than 15 days after the appeal is received. If I am not satisfied with the local service provider's decision I may then appeal to the Department of Community Services and Development pursuant to Title 22, California Code of Regulations section 100805. I declare, under penalty of perjury, that the information on this application is true, correct, and that the funds received will be used solely for the purpose of paying my water or wastewater costs.   |   |                |                        |  |  |
| X  |   |                |                        |  |  |
|  | T'S SIGNATURE ***   |                | Date                   |  |  |
| AGENCY NAME: Community Services and Development (CSD). UNIT RESPONSIBLE FOR MAINTENANCE: Low Income Household Water Assistance Program (LIHWAP). AUTHORITY: Government Code Section 12087.2 (b) Names CSD as the agency responsible for administering LIHWAP. PURPOSE: The information you provide will be used to decide if you are eligible for a LIHWAP benefit. GIVING INFORMATION: This program is voluntary. If you choose to apply for assistance, you must give all required information. OTHER INFORMATION: CSD uses statistical definitions from the annual update of the Department of Health and Human Services' State Median Income, Federal Income Poverty Guidelines, to determine program eligibility. During application processing, CSD's designated subcontractor may need to ask you for more information to decide your eligibility. ACCESS: CSD's designated subcontractor will keep your completed application and other information, if used, to determine your eligibility. You have the right to access all records holding information about you. CSD does not discriminate in the provision of services on the basis of race, religious creed, color, national origin, ancestry, physical disability, mental disability, medical condition, marital status, sex, age, or sexual orientation.  APPLICANT: DO NOT FILL OUT THE INFORMATION BELOW. THIS SECTION IS FOR OFFICIAL USE ONLY. |   |                |                        |  |  |
|  | FILL OUT THE INFORMATION BELOW. THIS SECTION IS FOR O             | FFICIAL USE OF | NLY.                   |  |  |
| Total I III MAR Don-St. A  | FILL OUT THE INFORMATION BELOW. THIS SECTION IS FOR O             | FFICIAL USE OF | NLY.                   |  |  |
| Total LIHWAP Benefit \$  | FILL OUT THE INFORMATION BELOW. THIS SECTION IS FOR O             | FFICIAL USE OF | NLY.                   |  |  |
| Total Water or Wastewater Cost (for water  | r burden only) \$ W   | ater Burden    |                        |  |  |
| Total Water or Wastewater Cost (for water  |   | ater Burden    |                        |  |  |

### **CERTIFICATION OF INCOME AND EXPENSES**

You are being asked to complete this form because you requested assistance, and state that your entire household cannot provide proof of income. The State of California requires the applicant to report all sources of income. This form will help us understand how you are meeting expenses. Please complete the information below:

| Name                      | e and          | Address  |   |                        |                       |                          |
|---------------------------|----------------|--|---|------------------------|-----------------------|--------------------------|
| Name                      |                |  |   |                        |                       |                          |
| Addre                     | ess:           |  |   |                        |                       |                          |
| Secti                     | on 1:          | Do you hay   | e sources of income you forgot          | to report?             |                       |                          |
| YES                       | NO             |  |   |                        |                       |                          |
| YES                       | NO             |  |   |                        |                       |                          |
| YES                       | NO             | y a series and a s |   |                        |                       |                          |
|                           |                | During the previous month did you receive money for any work that you perform only once in a while, like yard work, child care, donating blood, etc?   |   |                        |                       |                          |
| YES                       | NO             | During the previous month have you received any gifts of money from anyone? If yes, please list the name and phone number of the person who gave you the gift:   |   |                        |                       |                          |
| YES                       | NO             | During the   | previous month did you receive a        | ny of the following: ( | circle any that apply | )                        |
|                           |                | Worker'  | S COMP UNEMPLOYME                       | GOVERNMENT SPONS       |                       | CHILD SUPPORT            |
| YES                       | NO             | Do you rec   | eive any of the following (circle ar    | y that apply)          |                       |                          |
|                           |                | ANNUI  | TY PENSION TRIBAL                       | CASINO PAYMENTS        | RENTAL INCOME         | INSURANCE BENEFITS       |
| MONE<br>YES<br>YES<br>YES | NO NO NO On 3: | Are you us How much Are you us How much Are you bo How much Are you bo How much  | ing some other asset? ?                 | expenses during t      |                       | E COMPLETE:              |
| Utili<br>Bill             |                | \$   |   | Name:<br>Address:      | Phone:                |                          |
| Foo                       | -d             | \$   |   | Name:                  | Di.                   |                          |
| 1-00                      | iu             | Ψ  |   |                        | Phone:                |                          |
| Conti                     | on 41          | If none of th  |   | Address                |                       |                          |
| Secu                      | 011 4:         | ii none oi ti  | ne above applies to you, please         | explain now your       | monthly expenses      | were paid:               |
|                           |                |  |   |                        |                       |                          |
|                           |                |  |   |                        |                       |                          |
|                           |                |  |   |                        |                       |                          |
| Signa                     | ature:         |  |   |                        |                       |                          |
| By sig                    | ning thation.  | nis form, I affirr   | n that I believe these facts are accura |                        |                       | ermission to verify this |
| Sign                      | ature          |  |   |                        | Date                  |                          |
|                           |                |  |   |                        | 5                     |                          |

State of California
DEPARTMENT OF COMMUNITY SERVICES AND DEVELOPMENT
LIHWAP Landlord/Management Agreement
CSD 040 (Rev. 4/2022)

### LOW-INCOME HOUSEHOLD WATER ASSISTANCE PROGRAM (LIHWAP)

#### LANDLORD/MANAGEMENT AGREEMENT

LIHWAP provides financial assistance to low-income Californians to help manage their residential water and wastewater utility costs. The federal LIHWAP funds are administered by the U.S. Department of Health and Human Services (U.S. HHS) and the California Department of Community Services and Development (CSD) has been designated the administering agency for LIHWAP in California.

The Landlord/Management Agreement is a supplement form to the LIHWAP application. This agreement is used for the landlord/management agent to verify the: 1) tenancy of the applicant and 2) that water, wastewater, and/or stormwater costs are included in tenant's rent and 3) these costs are past due. The landlord/management agent signature of the Landlord/Management Agreement ensures the LIHWAP benefit will be applied towards the tenant's upcoming utilities included in rent payment.

| Tenant Name  |             |                        |   |
|--|-------------|------------------------|---|
| Service Address  |             |                        | Unit Number   |
| City, State, Zip   |             |                        |   |
| Phone  |             | Email                  |   |
|  |             |                        |   |
| Amount of monthly rent that covers water and/or wastewater and or stormwater costs | \$          | Assistance<br>to Cover | ☐ Water Only ☐ Wastewater Only ☐ Water and Wastewater when combined in one bill under the Landlord/Management Agent's account |
| Number of months past  | due on rent |                        |   |
|  |             |                        |   |
| Property Owner   |             |                        |   |
| Manager/Rental Agent   |             |                        |   |
| Address  |             |                        |   |
| City, State, Zip   |             |                        |   |
| Phone  |             | Email                  |   |

Landlord or Management Agent Certification: The landlord or management agent confirms the tenant listed above has entered into a rental agreement with the landlord or management agent and the tenant's water and/or wastewater and/or stormwater charges are included in rent. The landlord/management agent agrees to accept a reduced rental payment from the tenant in the amount of the LIHWAP benefit which will be applied to the current or subsequent month's rent. The landlord/management agent consents to the release of the landlord/management's utility account information to the California Department of Community

| Services and Development (CSD) and its authorized agent processing the LIHWAP benefit.   | s, including HORNE LLP, for the purpose of  |
|--|---|
| Landlord or Management Agent Signature   | Date  |
| Tenant Certification: I certify that I am a tenant named or<br>understand the landlord/management agent agrees to ac<br>application is approved and a corresponding payment is is<br>households' water, wastewater, and/or stormwater charg<br>protections if the landlord does not honor the terms of the | cept a reduced rental payment if my LIHWAP ssued to the landlord's utility company for my ges. I understand I may be entitled to tenant |
| Tenant Signature<br>4877-0539-5737, v. 1   | Date  |