



# ECONOMIC SCORECARD

SEPTEMBER 2009

## CIVILIAN LABOR FORCE, EMPLOYMENT, AND UNEMPLOYMENT

	SECOND QUARTER 2008			SECOND QUARTER 2009			FIRST QUARTER 2009		
	APRIL	MAY	JUNE	APRIL	MAY	JUNE	JANUARY	FEBRUARY	MARCH
LABOR FORCE	43,970	44,380	45,380	43,840	44,150	44,740	43,600	43,860	43,960
EMPLOYMENT	41,100	41,600	42,480	39,130	39,590	40,230	38,900	39,010	38,820
UNEMPLOYMENT	2,870	2,780	2,900	4,710	4,560	4,510	4,700	4,850	5,140
UNEMPLOYMENT RATE	6.5%	6.3%	6.4%	10.7%	10.3%	10.1%	10.8%	11.1%	11.7%
STATE RANK BY RATE	22	17	15	18	14	9	22	23	23

Source: California Employment Development Department, Labor Market Information, Report 400C. Civilian employment data reflects the number of working people by where they live. The monthly report (not adjusted for seasonality) includes business owners, the self-employed, unpaid family workers, private household workers, wage and salary workers, and workers on strike. \*May be different from previously reported due to 2008 Benchmark.

## EMPLOYMENT BY INDUSTRY

	2ND QUARTER 2008			2ND QUARTER 2009			1ST QUARTER 2009		
	APRIL	MAY	JUNE	APRIL	MAY	JUNE	JANUARY	FEBRUARY	MARCH
<b>TOTAL, ALL INDUSTRIES</b>	<b>31,800</b>	<b>32,340</b>	<b>33,010</b>	<b>29,990</b>	<b>30,810</b>	<b>31,390</b>	<b>29,730</b>	<b>29,780</b>	<b>29,670</b>
TOTAL FARM	1,550	1,750	1,820	1,380	1,620	1,790	1,420	1,600	1,450
TOTAL NONFARM	30,250	30,590	31,190	28,610	29,190	29,600	28,310	28,180	28,220
<b>GOODS PRODUCING</b>	<b>4,160</b>	<b>4,330</b>	<b>4,440</b>	<b>3,760</b>	<b>4,000</b>	<b>4,130</b>	<b>3,650</b>	<b>3,650</b>	<b>3,590</b>
NATURAL RESOURCES AND MINING	330	420	470	230	360	440	130	130	130
CONSTRUCTION	1,320	1,360	1,380	1,110	1,200	1,260	1,140	1,140	1,110
MANUFACTURING	2,510	2,550	2,590	2,420	2,440	2,430	2,380	2,380	2,350
<b>SERVICE PROVIDING</b>	<b>26,090</b>	<b>26,260</b>	<b>26,750</b>	<b>24,850</b>	<b>25,190</b>	<b>25,470</b>	<b>24,660</b>	<b>24,530</b>	<b>24,630</b>
TRADE, TRANSPORTATION AND UTILITIES	5,990	6,000	6,090	5,570	5,640	5,720	5,590	5,550	5,540
INFORMATION	340	340	330	360	370	350	380	370	370
FINANCIAL ACTIVITIES	1,200	1,190	1,190	1,230	1,210	1,200	1,210	1,210	1,210
PROFESSIONAL AND BUSINESS SERVICES	1,880	1,890	1,900	1,910	1,890	1,870	1,840	1,850	1,860
EDUCATIONAL AND HEALTH SERVICES	3,870	3,860	3,870	3,740	3,850	3,850	3,730	3,770	3,760
LEISURE AND HOSPITALITY	4,220	4,310	4,410	3,640	3,740	3,840	3,580	3,560	3,560
OTHER SERVICES	780	790	790	710	710	710	710	710	710
GOVERNMENT*	7,810	7,880	8,170	7,690	7,780	7,930	7,620	7,510	7,620

Source: California Employment Development Department, Labor Market Information, Historical Industry Employment. Employment by industry reflects the number of jobs by the place of work. The monthly report (not adjusted for seasonality) does not include business owners, the self-employed, unpaid family workers, private household workers, and workers on strike. \*Government sector includes Indian tribal government employment.

## CALWORKS WELFARE-TO-WORK EMPLOYMENT ACTIVITY FOR SECOND CALENDAR QUARTER 2009

AVERAGE NUMBER OF PARTICIPANTS ENROLLED IN CALWORKS	TOTAL PARTICIPANTS WHO ENTERED EMPLOYMENT	TOTAL PARTICIPANTS WHO EXITED CALWORKS DUE TO EMPLOYMENT	AVERAGE PARTICIPANTS IN UNSUBSIDIZED EMPLOYMENT	AVERAGE PARTICIPANTS IN SELF-EMPLOYMENT	AVERAGE PARTICIPANTS IN WORK STUDY	AVERAGE PARTICIPANTS IN ON-THE-JOB TRAINING	AVERAGE PARTICIPANTS IN WORK EXPERIENCE
781	66	0	184	28	16	1	40

### CALWORKS JOB SERVICES PARTICIPANTS - NEW EMPLOYMENT BY DISTRICT\*\*

	FORT BRAGG	UKIAH	WILLITS
NUMBER IN NEW EMPLOYMENT	8	43	19
MEDIAN WAGE \$	9.25	8.50	9.00

\*Average Number of Participants Enrolled in CalWORKs includes participants enrolled in all mandated CalWORKs activities. The data in subsequent columns reflects only the number of participants enrolled in employment-related activities. Space prohibits listing data for all CalWORKs activities.

\*\*CalWORKs Job Services Participants - New Employment by District reports employment by employer location. As some individuals may be employed by more than one employer during the quarter, discrepancies may exist between the total count for New Employment by District and Total Participants Who Entered Employment.

Sources: California Department of Social Services Data Systems and Survey Design Bureau; CalWORKs Job Services, Mendocino County Health and Human Services Agency

RESIDENTIAL REAL ESTATE SALES									
BAY AREA REAL ESTATE INFORMATION SERVICES (BAREIS) INLAND MENDOCINO COUNTY	2008	2009	2008	2009	COASTAL MENDOCINO ASSOCIATION OF REALTORS (CMAR) COAST, HIGHWAY 128 CORRIDOR, COMPTCHE	2008	2009	2008	2009
	SECOND CALENDAR QUARTER	SECOND CALENDAR QUARTER	YEAR-TO-DATE JANUARY-JUNE	YEAR-TO-DATE JANUARY-JUNE		SECOND CALENDAR QUARTER	SECOND CALENDAR QUARTER	YEAR-TO-DATE JANUARY-JUNE	YEAR-TO-DATE JANUARY-JUNE
TOTAL RESIDENTIAL PROPERTIES SOLD	96	127	168	213	TOTAL RESIDENTIAL PROPERTIES SOLD	27	14	47	27
MEDIAN SALE PRICE \$ *	320,000	254,500	334,500	252,250	MEDIAN SALE PRICE \$	450,000	280,000	472,250	315,000
AVERAGE DAYS ON MARKET	123	152	139	144	AVERAGE DAYS ON MARKET	153	242	190	215

Sources: Bay Area Real Estate Information Services (BAREIS) website: www.bareis.com; Coastal Mendocino Association of Realtors (CMAR). Data derived from unduplicated listings unique to each source. BAREIS data includes some coastal sales. CMAR data includes some inland sales. Information herein believed to be reliable, but not guaranteed.

BUILDING PERMITS - NEW CONSTRUCTION - RESIDENTIAL AND COMMERCIAL											
	CALENDAR QUARTER	2008				2009					
		SINGLE FAMILY	2 FAMILY	3-4 FAMILY	5+ FAMILY	COMMERCIAL	SINGLE FAMILY	2 FAMILY	3-4 FAMILY	5+ FAMILY	COMMERCIAL
<b>FORT BRAGG</b>	2ND QUARTER	1	0	0	0	0	0	0	1	0	0
	YEAR-TO-DATE	1	0	0	0	0	0	0	2	0	0
<b>POINT ARENA</b>	2ND QUARTER	1	0	0	0	0	1	0	0	0	0
	YEAR-TO-DATE	1	0	0	0	0	3	0	0	0	0
<b>UKIAH</b>	2ND QUARTER	0	0	0	0	0	1	0	0	0	0
	YEAR-TO-DATE	0	0	0	0	0	1	0	0	0	1
<b>WILLITS</b>	2ND QUARTER	1	0	0	0	1	0	0	0	0	1
	YEAR-TO-DATE	6	0	0	0	1	0	0	0	0	1
<b>UNINCORPORATED AREA</b>	2ND QUARTER	32	1	0	0	13	19	0	0	0	5
	YEAR-TO-DATE	55	1	0	0	25	38	0	0	0	9
<b>COUNTYWIDE TOTAL</b>	YEAR-TO-DATE	63	1	0	0	26	42	0	2	0	11

Sources: City of Ukiah Building Inspection Division, City of Willits Planning and Building, City of Fort Bragg, City of Point Arena, Mendocino County Department of Planning and Building Services. Information herein believed reliable, but not guaranteed.

LOCATION	SALES TAX REVENUES		
	2007 YEAR-TO-DATE JAN-MAR	2008 YEAR-TO-DATE JAN-MAR	2008 FIRST CALENDAR QUARTER
FORT BRAGG	\$ 331,331	\$ 280,845	\$ 280,845
POINT ARENA	\$ 9,391	\$ 9,842	\$ 9,842
UKIAH	\$ 966,399	\$ 815,877	\$ 815,877
WILLITS	\$ 304,880	\$ 261,180	\$ 261,180
UNINCORPORATED	\$ 983,829	\$ 753,931	\$ 753,931
MISCELLANEOUS	\$ 268,700	\$ 231,917	\$ 231,917
<b>TOTAL:</b>	<b>\$ 2,864,530</b>	<b>\$ 2,353,592</b>	<b>\$ 2,353,592</b>

Source: Mendocino County Treasurer-Tax Collector. This is unaudited information and may be subject to change.

UNINCORPORATED AREA	BED TAX REVENUES		
	2008 YEAR-TO-DATE JAN-MAR	2009 YEAR-TO-DATE JAN-MAR	2009 FIRST CALENDAR QUARTER
ALBION	\$ 38,667	36,585	\$ 36,585
ELK	\$ 22,098	26,607	26,607
CLEONE	\$ 118	N/A	N/A
GUALALA	\$ 69,450	54,831	54,831
MANCHESTER	\$ 16,794	12,046	12,046
POINT ARENA	\$ 3,568	3,305	3,305
MENDOCINO	\$ 191,885	166,765	166,765
LITTLE RIVER	\$ 121,018	122,655	122,655
CASPER	\$ 1,257	1,955	1,955
UKIAH	\$ 63,233	46,362	46,362
HOPLAND	\$ 942	3,231	3,231
PHILO	\$ 6,795	5,021	5,021
BOONVILLE	\$ 8,996	10,226	10,226
YORKVILLE	\$ 45	270	270
LEGGETT	\$ 1,557	1,004	1,004
COVELO	N/A	N/A	N/A
LAYTONVILLE	\$ 4,386	3,250	3,250
WILLITS	\$ 2,064	2,147	2,147
WESTPORT	\$ 7,056	5,161	5,161
FORT BRAGG	\$ 28,475	28,134	28,134
<b>UNINCORPORATED TOTAL:</b>	<b>\$ 588,404</b>	<b>529,554</b>	<b>\$ 529,554</b>
<b>CITIES</b>			
FORT BRAGG	\$ 239,330	\$ 214,105	\$ 214,105
POINT ARENA	\$ 18,494	9,631	9,631
UKIAH	\$ 160,202	132,763	132,763
WILLITS	\$ 40,445	37,054	37,054
<b>CITIES TOTAL:</b>	<b>\$ 458,471</b>	<b>\$ 393,553</b>	<b>\$ 393,553</b>

Sources: Mendocino County Auditor-Controller; Finance Departments for Cities of Fort Bragg, Point Arena, Ukiah, and Willits. This is unaudited information and may be subject to change.

MPIC RAPID RESPONSE ASSISTANCE DUE TO LAYOFFS					
SECOND CALENDAR QUARTER 2009					
	2008 2ND CALENDAR QUARTER	2009 2ND CALENDAR QUARTER	2009 1ST CALENDAR QUARTER	2008 YEAR-TO-DATE JAN.-JUN.	2009 YEAR-TO-DATE JAN.-JUN.
TOTAL LAYOFFS	48	82	93	160	175
NUMBER OF EMPLOYERS	9	6	10	17	16
TOTALS LAYOFFS BY YEAR					
1996	238	2002	349	2008	452
1997	55	2003	388	2009	175
1998	452	2004	369		
1999	168	2005	297		
2000	181	2006	177		
2001	633	2007	272		

Source: Mendocino Private Industry Council